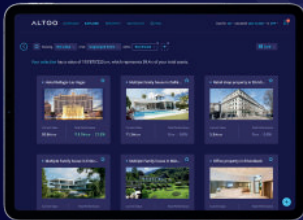


AT GLANCE

Product

Altoo Wealth Platform



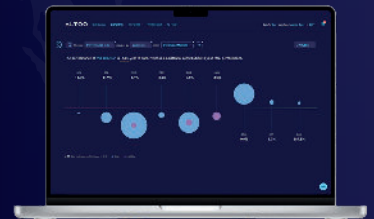
Forbes recognition

Named among 2023's best providers of family office software

Forbes

Core features

Dynamic wealth reporting, automated analysis, secure digital storage



» **20+**
countries
global clientele

» **30+**
employees
based in Switzerland

» **100 %**
data security
hosted in Switzerland

» Established
2017

» Swiss Fintech Awards
Top 5 Growth Startup

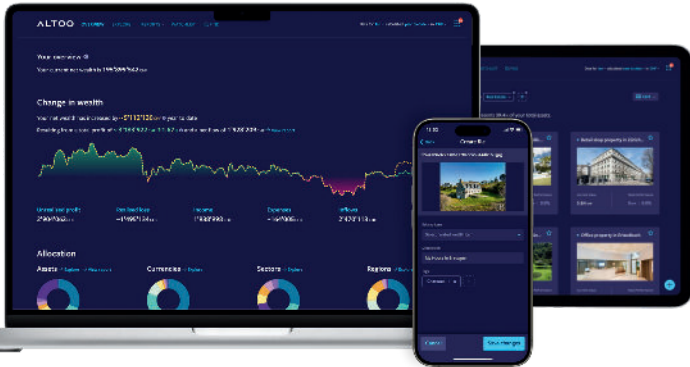
» Headquarters
Zug, Switzerland

» An intuitive dashboard and reliable data quality that end users can trust

“Our number one goal is making sure that the Altoo Wealth Platform brings transparency and dynamics to your wealth.

Altoo lets your wealth think and speak.”

Ian Keates
CEO of Altoo AG



FUTURE DIVIDEND FORECASTING

to simplify cash flow and liquidity prediction



PIONEERING OPEN BANKING

bLink by SIX

Partner in the secure, efficient exchange of financial information

openwealth

Founding member, helping set standards in Switzerland and beyond